



**History and Intake Form**

**Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Name I prefer to be called:** \_\_\_\_\_

**Past Medical History:** (please check all that apply)

- |  |   |
|--|---|
| <input type="checkbox"/> Anxiety                                   | <input type="checkbox"/> Hearing Loss                       |
| <input type="checkbox"/> Arthritis                                 | <input type="checkbox"/> Hepatitis                          |
| <input type="checkbox"/> Asthma                                    | <input type="checkbox"/> Hypertension (High Blood Pressure) |
| <input type="checkbox"/> Atrial fibrillation (irregular heartbeat) | <input type="checkbox"/> HIV/AIDS                           |
| <input type="checkbox"/> BPH                                       | <input type="checkbox"/> High Cholesterol                   |
| <input type="checkbox"/> Bone Marrow Transplantation               | <input type="checkbox"/> Hyperthyroidism (High)             |
| <input type="checkbox"/> Breast Cancer                             | <input type="checkbox"/> Hypothyroidism (Low)               |
| <input type="checkbox"/> Colon Cancer                              | <input type="checkbox"/> Leukemia                           |
| <input type="checkbox"/> COPD                                      | <input type="checkbox"/> Lung Cancer                        |
| <input type="checkbox"/> Coronary Artery Disease                   | <input type="checkbox"/> Lymphoma                           |
| <input type="checkbox"/> Depression                                | <input type="checkbox"/> Prostate Cancer                    |
| <input type="checkbox"/> Diabetes                                  | <input type="checkbox"/> Radiation Treatment                |
| <input type="checkbox"/> End Stage Renal Disease (Kidney)          | <input type="checkbox"/> Seizures                           |
| <input type="checkbox"/> GERD                                      | <input type="checkbox"/> Stroke                             |

Other \_\_\_\_\_

**Past Surgical History:** (please check all that apply)

- |  |   |
|--|---|
| <input type="checkbox"/> Heart: Coronary Artery Bypass       | <input type="checkbox"/> Joint Replacement, Knee __ Right __ Left |
| <input type="checkbox"/> Heart: PTCA (Angioplasty/Stent)     | <input type="checkbox"/> Joint Replacement, Hip __ Right __ Left  |
| <input type="checkbox"/> Heart: Mechanical Valve Replacement | <input type="checkbox"/> Ovaries Removed -Reason: _____           |
| <input type="checkbox"/> Heart: Biological Valve Replacement | <input type="checkbox"/> Transplant Type: _____                   |
|  | <input type="checkbox"/> Uterine: Hysterectomy -Reason: _____     |

Other \_\_\_\_\_

**Skin Disease History:** (please check all that apply)

- |  |   |
|--|---|
| <input type="checkbox"/> Actinic Keratoses             | <input type="checkbox"/> Melanoma _____ (location/year) |
| <input type="checkbox"/> Basal Cell Skin Cancer        | <input type="checkbox"/> Atypical Moles                 |
| <input type="checkbox"/> Eczema                        | <input type="checkbox"/> Psoriasis                      |
| <input type="checkbox"/> Hay Fever/ Seasonal Allergies | <input type="checkbox"/> Squamous Cell Skin Cancer      |

Other \_\_\_\_\_

Do you have a family history of Melanoma? Yes No  
If yes, which relative(s)?

\_\_\_\_\_

Any other family history: \_\_\_\_\_

**PLEASE NOTE: Patients under 18 must be accompanied by a parent or legal guardian.**

**TURN OVER TO COMPLETE**

**History and Intake Form**

**Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**MEDICATIONS:** Please list any prescription and non-prescription medications including pain relievers you are currently taking. Please include medication name, dosage and frequency. If you are taking more medications than space provides, please continue on a separate sheet of paper.

Medication	Dosage	Frequency	Medication	Dosage	Frequency

**Allergies:** (Please enter all medications you are allergic to)

\_\_\_\_\_

\_\_\_\_\_

**Social History:** Please check all that apply:

Alcohol Use:

\_\_\_\_ None    \_\_\_\_ less than 1 drink a day    \_\_\_\_ 1-2 drinks per day    \_\_\_\_ 3 or more per day

Smoking:

\_\_\_\_ Never smoked    \_\_\_\_ Former smoker    \_\_\_\_ Current smoker

**Please check all that currently apply:**

**Alerts:**

- \_\_\_\_ Allergy to adhesive
- \_\_\_\_ Allergy to lidocaine
- \_\_\_\_ Allergy to topical antibiotic ointments
- \_\_\_\_ Artificial heart valve
- \_\_\_\_ Artificial joints within the past two years
- \_\_\_\_ Blood thinners
- \_\_\_\_ Defibrillator
- \_\_\_\_ MRSA
- \_\_\_\_ Pacemaker
- \_\_\_\_ Rapid heartbeat with epinephrine
- \_\_\_\_ Do you require antibiotics prior to a surgical procedure?
- \_\_\_\_ Are you pregnant or currently trying to get pregnant?
- \_\_\_\_ Allergy to Latex
- \_\_\_\_ Allergy to Iodine

**Review of Systems:**

- \_\_\_\_ Problems with bleeding
- \_\_\_\_ Problems healing
- \_\_\_\_ Abnormal scarring
- \_\_\_\_ New or changing moles
- \_\_\_\_ Swollen glands

**Pharmacy Name:** \_\_\_\_\_ **Phone #** (\_\_\_\_) \_\_\_\_\_

**Pharmacy Street:** \_\_\_\_\_ **City:** \_\_\_\_\_

**May we obtain a history of prescriptions directly from your pharmacy?**    Yes    No

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**CENTER FOR SURGICAL DERMATOLOGY  
&  
CENTER FOR SURGICAL DERMATOLOGY AMBULATORY SURGERY CENTER**

**Patient Demographics**  
(Please print)

Patient's Name: \_\_\_\_\_ Name I Preferred to be Called: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ May we send you information via e-mail regarding  
cosmetic specials?  Yes  No

Work Phone: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Race:  African American  American Indian  Asian  Caucasian  Hispanic

Marital Status:  Married  Single  Sex:  Male  Female  
 Widow/Widower  Divorced

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Spouse's Name if applicable: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Emergency Contact:** \_\_\_\_\_

**Phone Number:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

How were you referred to our office?

- |  |  |                                 |                                       |
|--|--|---------------------------------|---------------------------------------|
| <input type="checkbox"/> Physician             | <input type="checkbox"/> Ad in Suburban News | <input type="checkbox"/> Friend | <input type="checkbox"/> Yellow Pages |
| <input type="checkbox"/> RSVP Mailer           | <input type="checkbox"/> Family              | <input type="checkbox"/> Self   | <input type="checkbox"/> Other        |
| <input type="checkbox"/> Skin Cancer Screening |  |                                 |                                       |

Primary Care Physician: \_\_\_\_\_ Referring Physician: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Fiscally Responsible Party Information (If Other Than Patient)**

Name: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Home E-mail: \_\_\_\_\_

**Insurance Information**

Is a referral required for this appointment?  Yes  No

Primary Insurance: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Relationship to Patient:  Self  Spouse  Domestic Partner  Parent

**If subscriber other than patient, please complete the following information:**

Subscriber Name: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security# \_\_\_\_\_

**Secondary Insurance (If Applicable)**

Secondary Insurance: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group#: \_\_\_\_\_

Relationship to Patient:  Self  Spouse  Domestic Partner  Parent

Subscriber Name (if other than patient): \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security# \_\_\_\_\_

I certify that as the patient or responsible party I assign all insurance benefits to the Center for Surgical Dermatology (CSD) and/or Center for Surgical Dermatology Ambulatory Surgery Center (CSD ASC) and its physicians otherwise payable to me. I understand and agree that I am financially responsible for all charges whether or not paid by my insurance. My signature further authorizes CSD/CSD ASC to release information necessary to obtain payment of benefits.

\_\_\_\_\_  
Signature of Patient  
(or Responsible Party & Relationship to Patient)

\_\_\_\_\_  
Date

**CENTER FOR SURGICAL DERMATOLOGY**  
**&**  
**CENTER FOR SURGICAL DERMATOLOGY AMBULATORY SURGERY CENTER**  
**PATIENT PRIVACY INSTRUCTIONS**

I hereby acknowledge that I have been provided an opportunity to receive a copy of the Notice of Privacy practices for Center for Surgical Dermatology (CSD) and/or Center for Surgical Dermatology ASC. (CSD ASC).

I have:  received     declined    the Privacy Notice and, I understand my rights as a patient with regard to privacy of health care information.

Can CSD/CSD ASC call with results and leave a message on your . . .

Question ?	Yes	No	Write Number if Yes
Home Phone?			
Work Phone?			
Cell Phone?			
Other Phone?			

Is there anyone else we may speak to regarding your medical information by phone or in person?    Yes     No

If you answered **Yes**, please print persons' name, relationship to you and phone number.

PRINTED NAME	PRINTED NAME
RELATIONSHIP TO YOU	RELATIONSHIP TO YOU
PHONE NUMBER	PHONE NUMBER

It may be necessary to better treat your disease to review your medical records, path report and pathology slides. Do you authorize CSD/CSD ASC to obtain any necessary medical records, pathology report and slides?  
 Yes     No

Patient Signature (or Guardian): \_\_\_\_\_

Printed Patient (or Guardian) Name: \_\_\_\_\_

Date: \_\_\_\_\_



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JAMES SAN FILIPPO, M.D.  
CHRISTINA A. SCHULTZ, MS, CNP

### **GENERAL DERMATOLOGY BILLING POLICY**

Dear Patient:

We are committed to providing you with the best possible care. With health care policy changing so rapidly, we do not have the ability we once did to know if you are approved for your visit. We wish to help you receive your maximum allowable benefits. In order to achieve these goals, we need your assistance and your understanding of our financial policy.

1. Your insurance is a contract between you and the insurance company. We are not a party to that contract.
2. We are contracted with many insurance companies and if you have a question regarding whether or not we are contracted with your plan, please contact your insurance company as they can best answer your questions. In order to be able to file your insurance claims, we must have a copy of your insurance cards as well as a picture I.D. We will submit to your primary and secondary insurances. When there is a change in your insurance plan, coverage or if at any time you receive a new/updated card, please notify us as soon as possible. Without this information, we may be unable to submit your claim to your insurance for payment.
3. Because our doctors are specialists, some insurance companies require a referral from your primary care physician. These can be faxed to us at 614-761-0849. If this is not done by the time of your appointment, you will be asked to either reschedule your appointment and contact your PCP, or pay for the services at the time you are seen. Any payments made at the time of service will be promptly refunded upon receipt of payment by the insurance company.
4. Your visit may generate two or more different bills. Depending on what you need to have done, you may receive statements from the following:
  - a. Professional charges for DA has 11 providers including 8 physicians and 3 certified nurse practitioners (CNP\*\*). All of our CNP's are board certified and have subspecialty training in dermatology.  
\*\*CNP billing: Please note that your bill following a visit with a CNP may or may not show the name of that practitioner. More commonly it will show the name of one of our DA physicians, and it may or may not be one you have seen before. Which provider gets listed is determined by your insurance company rules (third-party carrier or Medicare) and not by us. This is often a confusing point so please keep it in mind.
  - b. Pathology charges—professional fees from the pathologist for the reading of your biopsy.  
Many insurance policies carry differing levels of coverage for in-network and out-of-network physicians. Again, you must clarify with your insurance that our physicians are a participating provider with your particular plan. It is also your responsibility to contact your insurance company prior to your procedure to clarify your own benefit levels, copays, deductibles, etc. as you are primarily responsible for the charges.
5. Mohs surgery procedures are approved by Medicare and need no prior authorization.
6. We are required by the state of Ohio to explain to patients the method of billing, including charges, for pathology services. If your physician performs a biopsy or excision, your specimen will be sent to a Board Certified Dermatopathologist (skin pathologist) for interpretation whenever possible. The Center for Surgical Dermatology/Dermatology Associates (CSD/DA) maintains contracts with multiple pathology labs to insure the highest quality of patient care and also to accommodate as

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Specializing in Dermatologic and Cosmetic Surgery: Skin Cancer Treatment, including Mohs Surgery • Laser Surgery • Liposuction  
Sclerotherapy • Dermal Fillers • Skin Rejuvenation • Skin Care Products

428 County Line Road West • Westerville, Ohio 43082-7027 • (614) 847-4100 • Fax (614) 430-1601  
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Dermatology Associates Billing Policy  
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many of our patients' insurance companies as possible. In most cases, preparation of the skin biopsy for the pathologist is done here in the Center for Surgical Dermatology Pathology lab. You are billed for the preparation work from CSD (\$90) and billed for the physician's reading from the outside pathology lab. If the skin pathologist requires additional studies on your tissue (special stains, immunochemistries) to help with making your diagnosis, those will appear on their bill whether to your insurance company or you. Occasionally we subcontract the pathology work. The amount CSD is charged for this service ranges from \$30.00 - \$38.00. When CSD is able to bill your insurance directly or you directly instead of the pathology company doing the billing, we (CSD) can bill it for somewhat less than the approximate \$110.00 - \$170.00 the pathology company would normally charge for the service. Please note that this policy applies to only some insurances.

7. Certain payments are due at the time when services are rendered including copays, outstanding balances, cosmetic procedures or products. We accept cash, personal checks, Visa, MasterCard, Discover and American Express.
8. If you do not have insurance, please call the billing office as soon as possible. Billing representatives are available Monday-Friday 7:30 am to 4:30 pm at 614-339-1360, to answer any questions related to the above or to set up a payment plan if necessary. We understand that temporary financial problems may affect timely payment of your balance. We encourage you to communicate such problems so that we can assist you in the management of your account.
9. Cancellation Policy: As a courtesy to our other patients, please call at least 24 hours in advance to cancel or reschedule your appointments. We reserve the right to charge \$25 for any appointment which is not cancelled with proper notice.

We are pleased to have you as our patient. Your assistance as well as your patience with the above issues is appreciated as this will help make your overall visit with us go very smoothly. If you have any questions, please feel free to contact our office.

I HAVE READ THE ABOVE FINANCIAL ARRANGEMENTS AND INSURANCE STATEMENT AND I REALIZE THAT PAYMENT IS MY OBLIGATION FOR COVERED AND NON-COVERED SERVICES REGARDLESS OF INSURANCE OR THIRD PARTY INVOLVEMENT. I AUTHORIZE THE PHYSICIAN TO FURNISH MY INSURANCE COMPANY WITH ANY INFORMATION REQUIRED AND MY INSURANCE BENEFITS TO BE PAID TO THE PHYSICIAN.

\_\_\_\_\_  
Patient (Guarantor) Signature

\_\_\_\_\_  
Patient Name Printed

\_\_\_\_\_  
Patient DOB

\_\_\_\_\_  
Date

Q:Forms/CSD/GD Patient Billing Info Sheet  
Updated 11/2013

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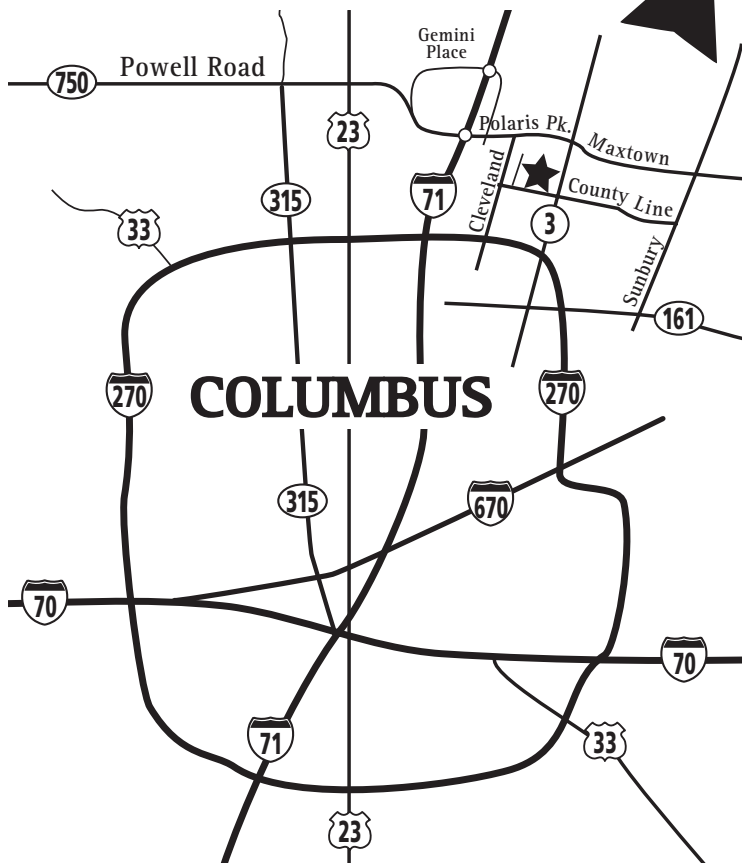
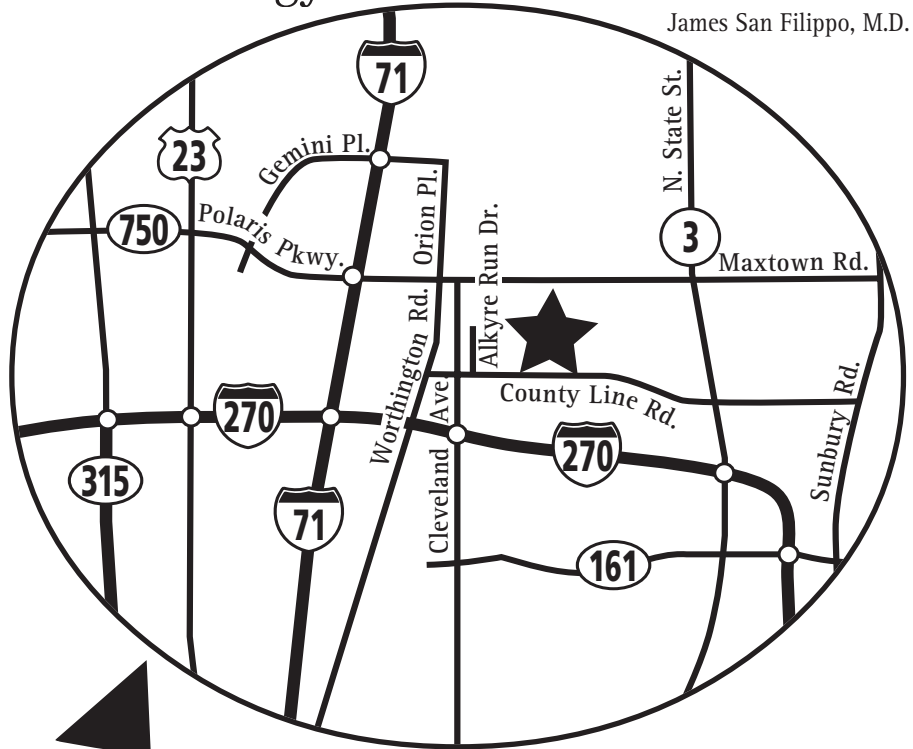
# Center for Surgical Dermatology

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It's easy to find the  
 Center for Surgical  
 Dermatology &  
 Dermatology Associates

428 County Line Road West  
 Westerville, Ohio 43082-7027

TEL: 614-847-4100 | FAX: 614-430-1601



We are located north and east of the I-71 & I-270 Interchange about 15 miles north of downtown Columbus.

**FROM THE NORTH**, exit I-71 at Gemini Place/Polaris Parkway and turn left (East) at the light. Cross over the highway and turn right (South) on Orion Place to Polaris Parkway (0.3 miles). Turn left (East) on Polaris Parkway and go one mile to Cleveland Avenue. Turn right (South) on Cleveland Avenue and go 1/2 mile. Turn left (East) on County Line Road West. Immediately turn left on Alkyre Run Drive and turn right into our parking lot.

**FROM THE SOUTH**, you have two options.

- The most direct would be to exit I-270 at Cleveland Avenue and go North 2 miles. Turn right on County Line Road West and take the immediate first left onto Alkyre Run Drive and turn right into our parking lot.
- A second option is to stay on I-71 north until Polaris Parkway. Turn right (East) on Polaris Parkway to Cleveland Avenue (Just over 1 mile). Turn right and go 1/2 mile south on Cleveland Avenue. Turn left on County Line Road West. Immediately turn left on Alkyre Run Drive and turn right into our parking lot.

If you are coming from the north side of Franklin County or southern Delaware County it may be helpful to know that Powell Road (Route 750) coming from the west is continuous with Polaris Parkway which as you go east is continuous with Maxtown Road.

CALL US IF YOU NEED DIRECTIONS.

614-847-4100

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 • Sclerotherapy • Skin Rejuvenation • Skin Care Products •